



Janata Sahakari Bank Ltd., Pune
Multistate Scheduled Bank

Recovery Department: Sr. No. 691, Hissa no. A/1/2A, Pune-Satara Road, Near Rao Nursing Home, Bibbewadi, Pune 411037; Website: www.janatabankpune.com

INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR PARTICIPATION IN SWISS CHALLENGE IN RELATION TO SALE OF SECURITY RECEIPTS OF JANATA SAHAKARI BANK LIMITED, PUNE

- Janata Sahakari Bank Limited, Pune (“JSBL” or “Bank”) hereby invites all the Qualified Institutional Buyers (QIBs) (including but not restricted to ARCs and eligible corporate entities) to participate in the Swiss challenge process in relation to the Sale of Security Receipts held in 03 different ARC trusts with details below;

S.No	Name of Trust	No. of SRs with JSBL	Base Price for Swiss Challenge (INR Lacs)	Terms of Sale
1	Phoenix Trust FY19-21	20,20,620	4,000.00	100% Upfront Cash Basis
2	Phoenix Trust FY18-8	25,92,500		
3	Phoenix Trust FY18-8 Scheme B	2,10,800		
		48,23,920		

- JSBL has appointed MVK Management Consulting Private Limited (“**MVKMCPL**”) for assisting and advising the Bank on the process (“**Process Advisor**”) and matters incidental thereto in connection with Sale of Security Receipts (“**SRs**”).
- JSBL has secured an “**anchor bid**” from a qualified buyer and therefore now invites Expression of Interest (“**EOI**”) from qualified buyers (“**QBs**”) subject to applicable regulations issued by Reserve Bank of India (“**RBI**”)/Regulators for participation in Swiss challenge e-auction with relation to the transfer of SRs of the above mentioned trusts, on “**As is where is**”, “**As is what is**” “**Whatever there is**” and “**Without recourse**” basis.
- The base price mentioned above is the consolidated bid secured by the bank from one qualified buyer (QB) for the security receipts of all 03 above-mentioned trusts. The Bank intends to sell the security receipts of all 03 trusts together only. Bidding for individual trust/s is not permitted. Interested bidder is expected to submit the bid over and above the base price with a minimum markup i.e. incremental price of INR 200 lacs.
- All Interested QBs are requested to submit their willingness to participate in the Swiss challenge e-Auction by way of submission of an EOI along with a Non-Disclosure Agreement, EMD, Undertaking and other relevant documents (if any) in the form and manner as provided in the Bid Process Document (“**SRSPPD**”)/web notice published or to be published on the website of bank (www.janatabankpune.com) on or before 6th JANUARY 2025, 12:00 Hrs.
- For detailed process document, any updates, amendments, modifications, corrigendum and information in relation to this process, please visit the website (www.janatabankpune.com) on a regular basis.
- In case of any clarifications, please contact the following:

Contact Person	Telephone No.	Email-ID
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Date: 27.12.2024

Place: Pune

Sd/-
Authorised Signatory
Janata Sahakari Bank Limited, Pune